

Submit an application for an Occupation Certificate (OC)

To apply for an Occupation Certificate via the NSW Planning Portal (Portal), you will need a NSW Planning Portal account. To register a new account, refer to our *Register for the NSW Planning Portal* quick reference guide or video.

Initiate application

You can apply for an Occupation Certificate via the NSW Planning Portal using two different methods:

- As a related application (this will pre-populate content in the application form based on information within the related development application or complying development certificate application), or
- A new standalone application.

Follow the instructions below for your required method.

Related application

1.	Log in to the NSW Planning Portal. Open the related Development Application or	Reference Number =	
	Complying Development Certificate	<u>CFT-17076</u>	
	application by clicking on the reference number.	<u>SB-2023-20</u>	
		<u>REM-961</u>	
		ITSOC-2023-278	
		PAN-21916	

Note: The Development Application or Complying Development Certificate application will be in the Completed Work dashboard. Alternatively, you can enter the Portal reference number in the search function at the top of the screen.

2. Click Request Related Application, then select Request Certificate.



Note: When creating a related application, much of the information entered on the related development application will auto-populate to the Post Consent Certificate application.

Progress to step 5.

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Standalone application

3.	Log in to the NSW Planning Portal. Select Post Consent Certificate from the list of options within the create a new application drop-down arrow.	Create a new application by selecting digital service Select a digital service Search Activation Precinct Certificate Building Information Certificate Building work commencement date capture & ITSOC Complying Development Certificate (New CDC, Mod) Development Application (New DA, Mod, Review) Free Tree Application Planning Certificate 10.7 Planning Proposal Post Consent Certificate (CC, OC, SC, PCA, SWC)	
4.	Click Create new.	Create new	

Apply for certificate

 Select Occupation certificate from the list of options. 	Select the certificate action you would like to apply for * Subdivision certificate Construction certificate Principal Certifier appointment Occupation certificate Subdivision works certificate
6. Select the Class of development.	Class of development * The development comprises the fol Class 1a What is this? Class 1b What is this? Class 2 What is this? Class 3 What is this?

Note: If a Class 2 development is selected, you will need to complete the following tasks:

- Notify the Secretary referred to in the Residential Apartment Buildings (*Compliance and Enforcement Powers*) Act, 2020 within 6-12 months before the application for the occupation certificate is made on the estimated completion date of construction.
- Occupation Certificate audit is completed and no serious defects exist.
- Lodge a Building Bond under the *Strata Schemes Management Act 2015* (where there is 4 or more storeys).
- Ensure a Principal Certifier Appointment is in place.



Note: When creating a related application, most of the information will be pre-populated from the related DA or CDC application. The site of development address and planning controls will be populated from the DA or CDC and is not editable.

7. Enter the site of your development using the Address or Lot /Section number/Plan search functionality.

Repeat as required until all development sites are located.

Enter address	D	Enter Lot/Section Number/Plan	
e.g. 66 Harrington Street, Sydney NSW 2000	OR	8 × 4/5/0P1044304	

Note: When you enter the address, it will be validated against the registered address database and any applicable planning rules.

If the address is registered, a map will display on the right-hand side of the screen with site information including the relevant local government area (LGA) on the left.

Note: F popula display	For unregistered addresses, there is no auto- ite feature. You need to tick the Address did not y box and enter the address manually.	Address did not display ? 🔽 🔍
This w functio Lot/Se goverr	ill disable the predictive text feature and map onality. You will also need to enter the oction/Plan number and select the relevant local oment area name or State Agency.	Enter address* Primary address? e.g. 66 Harrington Street, Sydney NSW 2000
8.	Once the property is located you must identify the Lot/Section/Plan and primary address of the development. You can delete the address by clicking on the trash icon.	Street address LGA Lot/Section/Plan Primary address? 2 BELMONT AVENUE PENSHURST 2222 GEORGES RIVER 27//DP1119 Image: Constraint of the section of the s
	The Planning controls affecting the property can be viewed by clicking on the arrow below the heading for planning controls.	Planning controls affecting property > 2 BELMONT AVENUE PENSHURST 2222
9.	Indicate if this application is to be directed to a Principal Certifier or a State Agency for assessment.	Do you want to direct this application to a Principal Certifier or State Agency Principal Certifier (Council or Independent) Department of Planning and Environment Sydney Olympic Park Authority Transport for NSW Lord Howe Island Board

application pathway is selected. This content is not editable.



10. Indicate the related approval type and input the consent authority's application reference number.	Which approval type is this certificate in relation to? Development Application number (DA) Complying Development Certificate (CDC) State determined (SSI / SSD)
 Indicate whether the related application was applied for via the NSW Planning Portal. If yes, input the related PAN or CDC number. 	Was the DA applied for via the NSW Planning Portal? * Yes No Search related cases Please provide portal application number (PAN)
 12. Indicate whether the related application has been determined. If yes, select the determination date. 	Has the DA been determined? * Yes No Date of determination of the DA Case
13. If the related application was a DA, indicate if a relevant construction certificate was applied for via the NSW Planning Portal.	Was a related construction certificate applied via NSW Planning Portal? Yes No
14. Enter the Construction certificate reference number.	Please provide Construction certificate reference number *
15. Identify the type of certificate you with to apply for.	Select the type of certificate you wish to apply for * Image: Constraint of the select the type of certificate for a partially completed building Occupation certificate for part of the building Occupation certificate for whole building
16. Click Next.	Next



Contact details

When an occupation certificate application is linked to a DA or CDC, the majority of the information is prepopulated from the related application. You will be required to review and update where necessary.

17. Input or update the applicant details.	rimary applicant details his person will receive all the system generated notification emails in relation to the application. ase enter the contact details of the applicant for this application. ase note that the nominated person/ company is the legal applicant for the application. The applica e tease Select > t given name * Other given name/s
18. Indicate if the applicant is a business or company.	Is the applicant a business or company? Yes No
 If you answer yes; Search for the company by choosing an operator, ACN, ABN, or Name. Enter the search term in the search field. Click the search button. Select a result from the list. 	ACN Enter here and search Search Not found? Please select the checkbox to enter details manually.
 19. Identify the owners of the development site. If there are multiple owners, select the appropriate button and click Add Owner. If you are not one of the owners, you will be required to populate the contact information for all owners. You can add as many additional owners as required by clicking Add Owner. If a company or business owns the development site, enter the company name and ABN. 	Who owns the development site? • I am the sole owner of the development site There are multiple owners of the development site and I am one of them There are one or more owners of the development site and I am NOT one of them A company, business, government entity or other similar body owns the development site An application for a complying development certificate may be made – (a) by the owner of the land on which the development is proposed to be carried out, or (b) by any other person, with the consent of the owner of that land. Owners Details Add Owner

Note: If you are the sole owner of the site, you will not need to provide additional information.

If you are one of the owners of the site, you will be required to populate the contact information for all other owners. Your information will automatically be populated, and you are able to add as many additional owners as required by **clicking** the Add owner button.

You may be required to to complete the declaration below to continue.

I have obtained the consent of the owner(s) of the land to submit this application



20. Select who will be doing the building, for example, Licenced Builder. Who will be doing the building work? 21. Indicate if the builder or principal contractor is an individual or a company, business, government entity or other similar body. Select the option that is applicable. 22. Indicate if there are any security or site conditions which may impact the person under taking an inspection. Are there any security or site conditions which may impact the person under the relevant details. 23. Indicate who will be making the fee payment and enter the relevant details. Payer details Provide the details of the person / entity at will make the fee payment and enter the relevant details. Select the option that is applicable := Order individual Order is and enter the relevant details. 24. Enter the developer details if they are not a pre-populated. Developer details 25. Click Save and continue. Save and continue		
 21. Indicate if the builder or principal contractor is an individual or a company, business, government entity or other similar body. 22. Indicate if there are any security or site conditions which may impact the person undertaking an inspection. 23. Indicate who will be making the fee payment and enter the relevant details. 24. Enter the developer details if they are not a pre-populated. 25. Click Save and continue. 	20. Select who will be doing the building, for example, Licenced Builder.	Who will be doing the building work? Licensed Builder Owner Builder Not determined at this time (This
 22. Indicate if there are any security or site conditions which may impact the person undertaking an inspection. 23. Indicate who will be making the fee payment and enter the relevant details. 23. Indicate who will be making the fee payment and enter the relevant details. 24. Enter the developer details if they are not a pre-populated. 25. Click Save and continue. 	21. Indicate if the builder or principal contractor is an individual or a company, business, government entity or other similar body.	Select the option that is applicable * Individual A company, business, government entity or other similar body ACN Enter here and search Search
 23. Indicate who will be making the fee payment and enter the relevant details. Provide the details of the person / entity that will make the fee payment select the option that is applicable :* individual A company, business, government entity or other similar body 24. Enter the developer details if they are not a pre-populated. 25. Click Save and continue. 	22. Indicate if there are any security or site conditions which may impact the person undertaking an inspection.	Are there any security or site conditions which may impact the person Yes No
 24. Enter the developer details if they are not a pre-populated. 25. Click Save and continue. 	23. Indicate who will be making the fee payment and enter the relevant details.	Payer details Provide the details of the person / entity that will make the fee payment Select the option that is applicable :* Individual A company, business, government entity or other similar body
25. Click Save and continue.	24. Enter the developer details if they are not a pre-populated.	Developer details ACN Enter here and search Search Clear
	25. Click Save and continue.	Save and exit Save and continue

Proposed development details

When an occupation certificate application is linked to a DA or CDC, the majority of the information is prepopulated from the related application. You will be required to review and update where necessary.

26. Select a common application type to define	Please select at least one (1) common application type. *
associated development categories.	Advertising and signage
	Alterations or additions to an existing building or structure
	Change of use of land or a building or the classification of a building under the Building Code of Australia
	Demolition
	Erection of a new structure
	Hours of operation and trading
	Subdivision



Note: Development types are grouped under common application types. Following selection of the common application type(s), associated development type(s) will be displayed, grouped under development categories. There are some development types that may appear across multiple common application types.

 27.Select the development category to expand the list of associated development types. Select all development types that apply to your development. Note: There is a What is this? hyperlink corresponding to each development type that you can click on for a definition. 	Development type Select the development type(s) within the category. > Agriculture > Commercial Development > Industrial Development < Residential Accommodation ✓ Dwelling House Residential Flat Building Shop Top Housing
Note: A summary of selected development types will be displayed below and can be edited by clicking on the bin icon or making new selections as required.	 Residential Accommodation Supporting Development Selected development types The selected development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary and one of the development types appear here as a summary appear here as a summary and one of the development types appear here as a summary appear
28. Select the class of development.	Class of development * The development comprises the following Class 1a What is this? Class 1b What is this? Class 2 What is this? Class 3 What is this?
29. Enter a detailed description for the development.	Please provide a detailed description of the development * For example: Demolition of existing buildings, construction Please provide a detailed description including any secondary development
Note: You can enter further information such as car par	king, motorcycle and bicycle spaces.
30. Enter the number of parking spaces. Select Add Category of development and select an option from the Category of development dropdown list.	Add Category of development Car parking spaces Moto Category of development Car parking spaces Moto Please complete 0 0 Select 0 0 Select 0 0 Residential accommodation Commercial including business premises and retail premises 0 Industry overnment to b Other for example rural/extractive industry



32. Click Save and continue. Save and exit Save and continue	31. Indicate if this application is the direct result of a matter declared by the government to be an emergency or natural disaster.	Is this application the direct result of a matter declared by the government to be an emergency by bushfire) Yes No
	32. Click Save and continue.	Save and exit Save and continue

Capture certifier details

Similate the principal centifier by:	Principal Certifier	
Selecting Company Name, Trading Name, ABN or ACN.	ACN ~ Select Company Name	Search Clear
Enter your search term in the space provided then click Search.	Trading Name ABN ACN	
Select the certifier from the list of options.	Matching names	
	Legel some	ACN Trading Name
	UNITED CONSULTING ENGINEERS PTY LTD 40090572973	3 090572973
	UNITED CONSULTING PTY. LTD. 59165648788	3 165648788
pal Certifiers details will appear on the screen		
ick Save and continue.	Save and exit Save and	l <u>c</u> ontinue
	Selecting Company Name, Trading Name, ABN or ACN.Enter your search term in the space provided then click Search.Select the certifier from the list of options.pal Certifiers details will appear on the screen.ick Save and continue.	Selecting Company Name, Trading Name, ABN or ACN. Enter your search term in the space provided then click Search. Select the certifier from the list of options. Matching names UNITED CONSULTING ENGINEERS PTY LTD 4090572972 S9165648782 pal Certifiers details will appear on the screen.

Upload documentation

There are certain required documents that must be uploaded to your application. However, there are also additional documents you may need to upload to complete your application. Ensure you satisfy the application requirements of your Principal Certifier.

35. Click Upload.





- a. **Click** Select files (s) or drag and drop your file(s) in the space provided.
- b. Categorise the file type(s).
- c. Click Attach.

	Drag and drop files here	
	or Select file(s)	
Category		
Architectural Plans		
Selact V		
Select V		
Select		-
	At	tach

Note: The name of the document has a maximum of 150 characters. If the name of your file exceeds this limit, you can change the document name to bring it within the 150-character limit.

36. Click Save and continue.

Save and exit Save and continue

Review and submit

37. Complete the declaration.	Applicant declaration
	Select all
	I declare that all the information in my application and accom
	I understand that the application and the accompanying info this application, and may be provided to other State agencies
	I understand that if incomplete, the consent authority may re
	The information and materials provided may be used for notif
38. Click Submit.	Save and exit Submit

End of steps

If you need more information

- Click the Help link at the top of the screen to access the NSW Planning Portal help pages and articles.
- Review the Frequently Asked Questions <u>https://www.planningportal.nsw.gov.au/support/frequently-asked-questions</u> and/or contact ServiceNSW on 1300 305 695.